
Our strategies for including sustainability risks

Due to legal regulations (art. 3 SFDR), we are obliged to provide the following statement. A promotion of environmental or social characteristics in our investment strategies or for other tangible financial instruments is not proposed:

- As a Company, we want to contribute to a more sustainable, resource-efficient economic management with the aim of reducing in particular the risks and impacts of the climate change. In addition to adherence to sustainability goals within our corporate organisation, we regard it also as our task to raise awareness among our clients in the organisation of the business relationship with us for aspects of sustainability.
- Environmental conditions, social dislocations and/or poor corporate governance can have multiple negative impact on the value of our clients' investments and assets. These so-called sustainability risks can have a direct influence on the net asset, financial position and profitability as well as also on the reputation of the investment objects. Ultimately, such risks cannot be fully excluded, we have thus developed specific strategies to detect and minimise sustainability risks for the financial services we offer.
- With the aim of limiting sustainability risks, we try to identify, and if possible, exclude investments in such companies, that have an increased risk potential. With specific exclusion criteria, we are in a position to adapt investment decisions and investment recommendations to environmental, social or company-related values. For this purpose, we usually implement valuation methods widely recognised in the market.
- The identification of suitable investments in order to limit sustainability risks, may consist of us relying on recognised rating agencies for the product selection for the recommendations within the investment advisory. The specific details result from the individual agreements.
- Our company's strategies for the integration of sustainability risks are also incorporated into the company's internal organizational policies. Compliance with these guidelines is essential for the assessment of the job performance of our employees and thus significantly influences the future salary development. As such, the remuneration policy is in line with our strategies for the integration of sustainability risks (art. 5 SFDR).